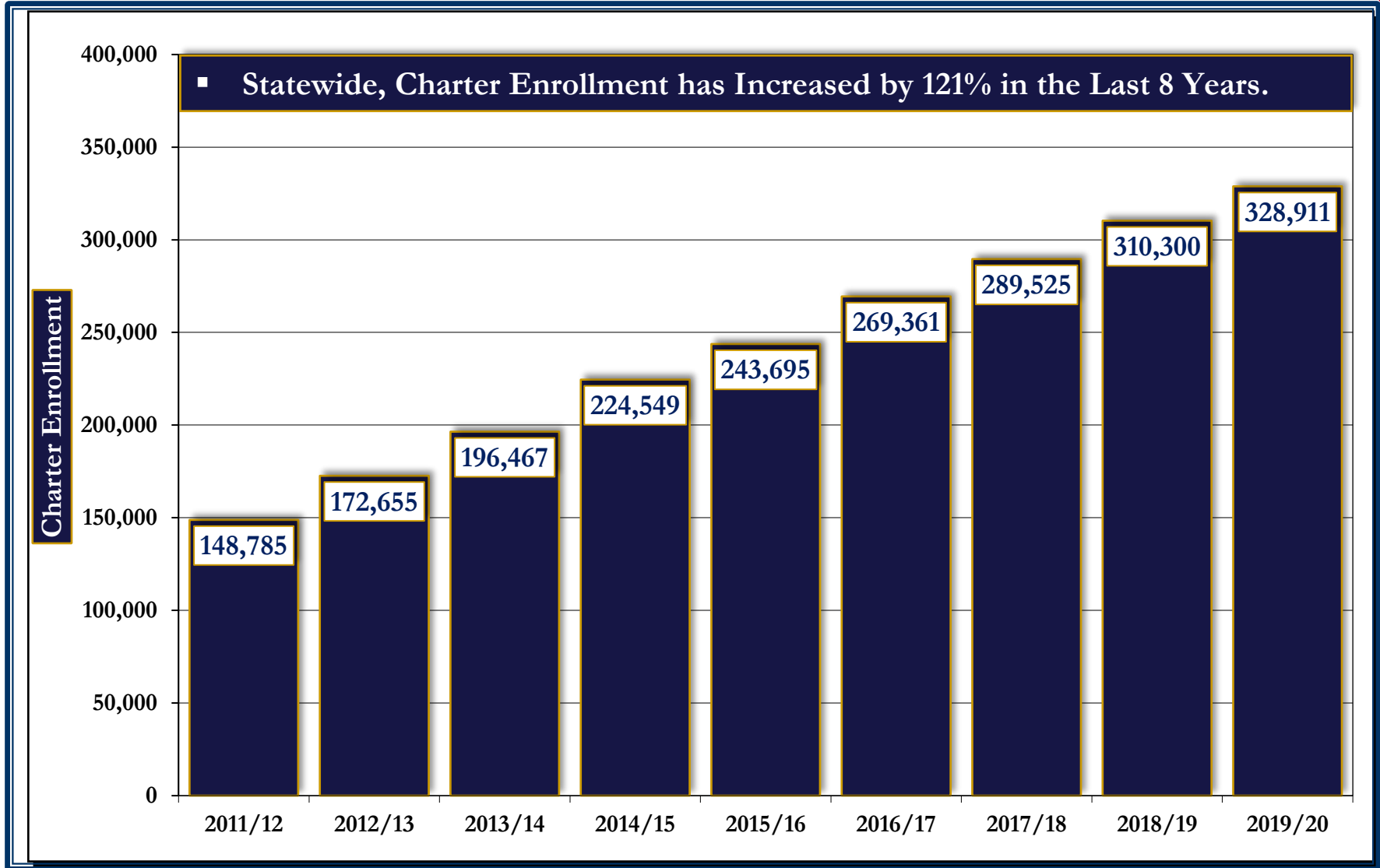


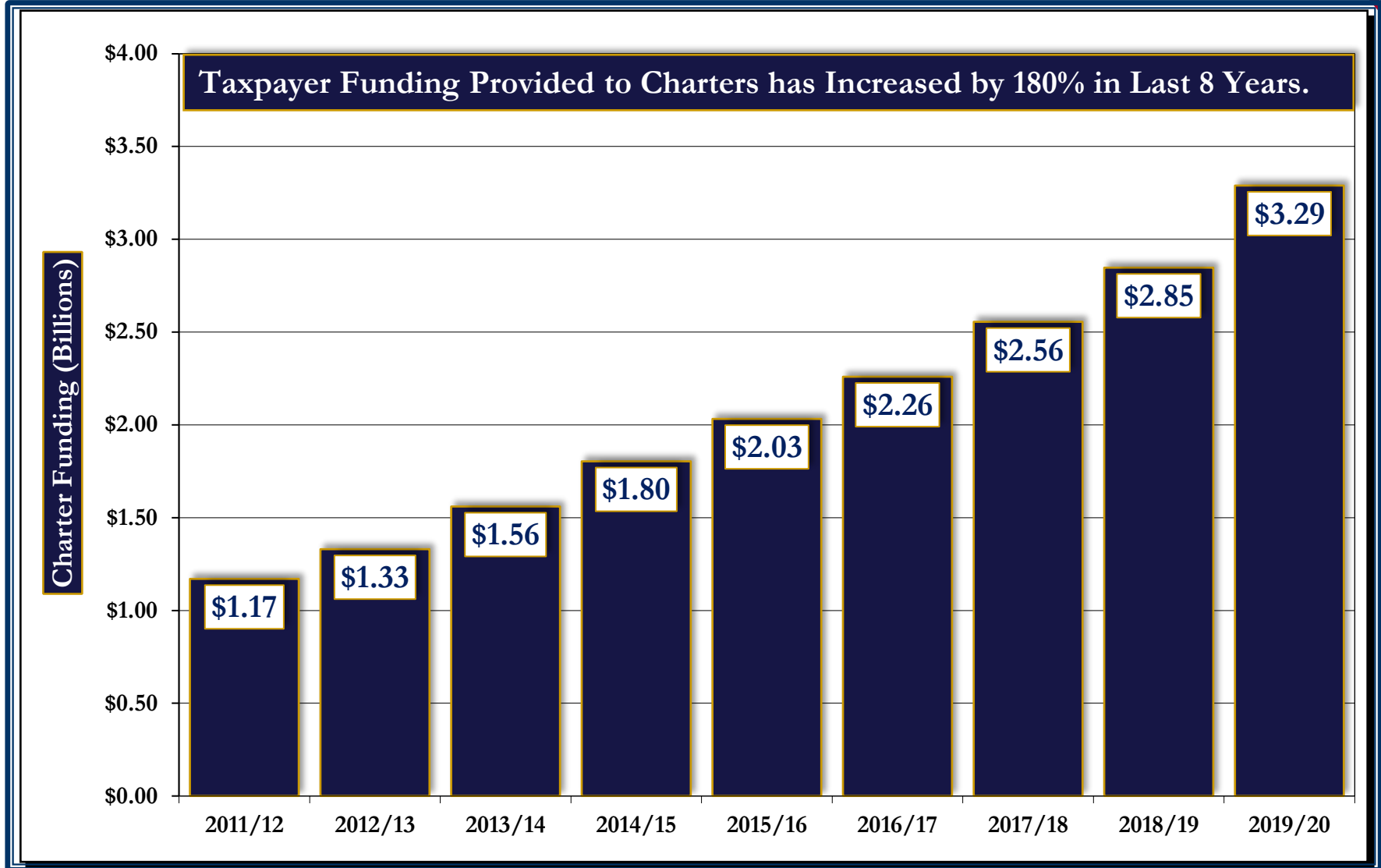
Update on the Charter School Movement in Texas

April 9, 2020

State of Texas - Historical Charter Enrollment



Statewide Annual Taxpayer Funding of Charters



Charter Experiment: Total Taxpayer Funding Since Inception

The image features a photograph of the Texas State Capitol building, a large, ornate structure with a prominent dome and classical columns. A Texas state flag flies on a tall pole to the right of the building. In the foreground, there are green trees. Overlaid on the right side of the image is a graphic of a US one-thousand-dollar bill. The text "\$ 23.5 Billion" is printed in large, white, serif font across the center of the bill graphic.

\$ 23.5 Billion

Charter Growth: Most Impacted ESC Regions

- 94% of All Charter Enrollment is Within These 7 Regions.
- In 8 Years, Charter Enrollment has Increased by 133% in These Regions.

ESC Region	Enrollment – 2010/11	Enrollment – 2019/20	Increase – Last 8 Years	Percentage Increase
1 - Edinburg	16,413	40,428	24,015	146%
4 - Houston	42,203	75,792	33,569	80%
10 - Dallas	35,799	79,439	43,640	122%
11 – Fort Worth	11,208	35,949	24,741	221%
13 - Austin	10,254	31,357	21,103	206%
19 – El Paso	3,448	7,227	3,779	110%
20 – San Antonio	14,043	40,054	26,011	185%
Total – 7 ESC	133,368	310,246	176,878	133%

Top 20 School Districts with Highest Charter Enrollment

No.	School District	State Academic Rating	Charter Transfers - 2019/20	Estimated Revenue Loss – 2019/20
1	Houston ISD	88	41,638	\$ 312,285,000
2	Dallas ISD	86	36,127	\$ 270,952,500
3	Austin ISD	89	15,454	\$ 115,905,000
4	Fort Worth ISD	79	10,722	\$ 80,415,000
5	San Antonio ISD	83	10,435	\$ 78,262,500
6	Northside ISD	87	9,525	\$ 71,437,500
7	Alief ISD	85	7,848	\$ 58,860,000
8	Brownsville ISD	91	7,723	\$ 57,922,500
9	Arlington ISD	86	7,269	\$ 54,517,500
10	North East ISD	89	6,885	\$ 51,637,500
11	Pharr-San Juan-Alamo ISD	87	5,475	\$ 41,062,500
12	Edinburg CISD	89	4,415	\$ 33,112,500
13	Fort Bend ISD	89	4,253	\$ 31,897,500
14	Cypress-Fairbanks ISD	89	4,035	\$ 30,262,500
15	Irving ISD	87	3,942	\$ 29,565,000
16	Aldine ISD	83	3,766	\$ 28,245,000
17	Donna ISD	85	3,705	\$ 27,787,500
18	Round Rock ISD	89	3,450	\$ 25,875,000
19	Carrollton-Farmers Branch ISD	89	3,378	\$ 25,335,000
20	Garland ISD	88	3,257	\$ 24,427,500

Charter Enrollment – Top 20:

- 193,302 Students
- 59% of Charter Enrollment

Average Rating – Top 20 = 86.9

Academic Rating	Number	Percent
A-B	19	95.0%
C	1	5.0%
D-F	0	0.0%

10 Largest Charter Operators in Texas

- 10 Largest Charter Operators Enroll 60% of All Charter Students.
- 10 Largest Charter Operators have an Average Academic Rating of 84.

Charter	State Academic Rating	Enrollment – 2019/20	Taxpayer Funding – 2019/20
IDEA Public Schools	89	49,320	\$ 497,901,367
Harmony Public Schools (7 Charters)	88-95	34,562	\$ 348,900,567
KIPP - TEXAS	86	28,577	\$ 283,341,215
Uplift Education	87	19,973	\$ 203,538,985
International Leadership of Texas	85	19,210	\$ 189,569,002
ResponsiveEd (2 Charters)	87-89	17,144	\$ 166,569,642
YES Prep Public Schools	89	12,049	\$ 124,949,038
Jubilee Academies	79	6,459	\$ 64 500,751
Life School	81	5,540	\$ 56,168,245
Texans Can Academies (Dropout Recovery)	63	5,134	\$ 52,426,490
Total – 10 Largest Charter Operators	--	197,968	\$ 1,987,865,302

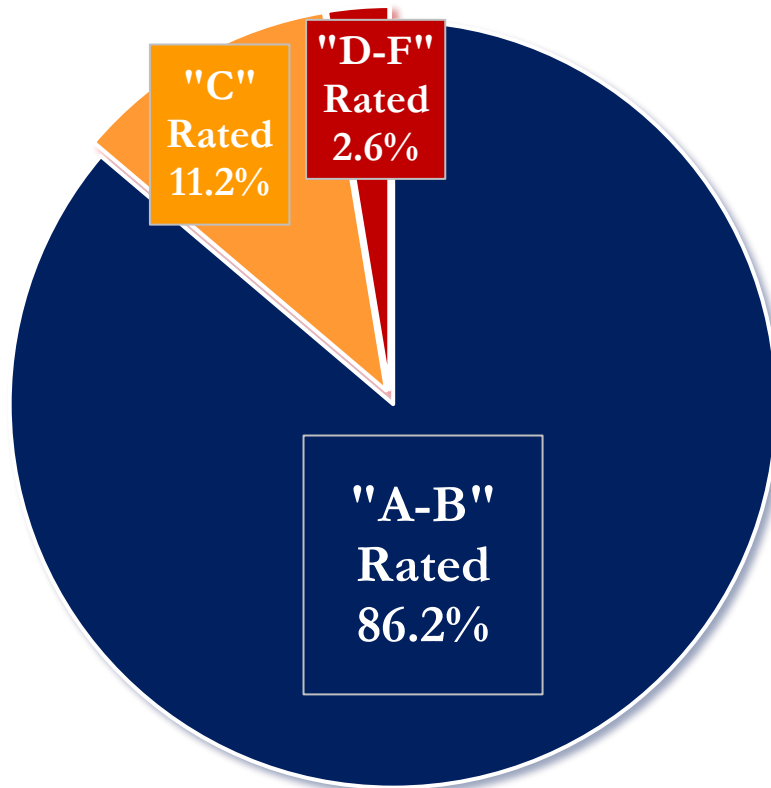
Fastest Growing Charters: 541% Increase Since 2009

Charter	Original Enrollment Cap - 2009	Requested Enrollment Cap - 2020	Change – 2009-2020
IDEA Public Schools	6,500	97,985	91,485
KIPP Texas	11,400	43,000	31,600
Harmony Public Schools	7,720	41,400	33,680
ResponsiveEd	8,900	40,000	31,100
International Leadership of Texas	6,192	29,340	23,148
Uplift Education	1,900	24,000	22,100
Life School	5,000	15,000	10,000
YES Prep Public Schools	3,750	22,200	18,250
Great Hearts Texas	0	9,328	9,328
BASIS	0	7,000	7,000
Total – 10 Charters	51,362	329,053	277,691

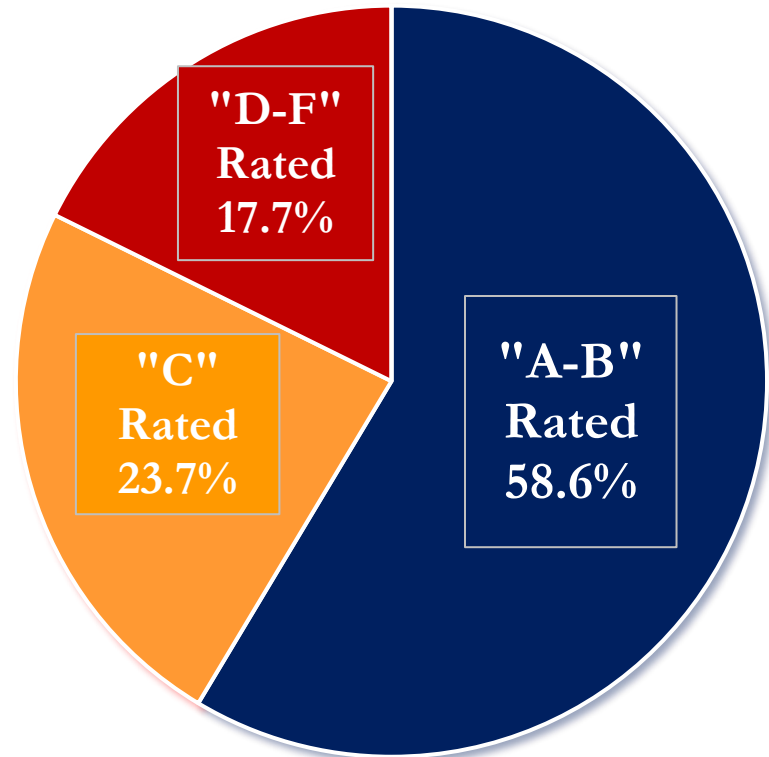
School Districts Produce Better Student Outcomes

- 86.2% of School Districts have an Academic Rating of "A-B".
- 41.4% of Charters have an Academic Rating of "C" or Below.

Community-Based School Districts



Texas Charters



S.B. 1882 Partnerships for “Turnaround” Schools Have NOT Increased Outcomes

- On average, SB 1882 Partnership reduced campus ratings by 5.75 points

District	Campus	Private Organization	State Rating - 2017/18	State Rating - 2018/19	Change
Ector County ISD	Ector Middle School	Ector Succes Network	56	58	+2
Austin ISD	Mendez Middle	T-STEM	54	50	-4
SAISD	Stewart Elem.	Democracy Prep	84	61	-23
SAISD	Storm Elem.	Relay Lab School	70	47	-23
SAISD	Ogden Academy	Relay Lab School	59	55	-4
Waco ISD	Alta Vista Elem.	Prosper Waco	71	72	+1
Waco ISD	Brook Ave. Elem.	Prosper Waco	52	72	+20
Waco ISD	J.H. Hines Elem.	Prosper Waco	64	46	-18
Waco ISD	G.W. Carver M.S.	Prosper Waco	70	50	-20
Waco ISD	Indian Spring M.S.	Prosper Waco	71	72	+1
Hearne ISD	Elementary	HEF	49	55	+6
Hearne ISD	Junior High	HEF	79	72	-7
				Average	- 5.75

Proposed New Charter Campuses – 2020 and 2021

